

Investment Committee of the InvestEU Fund

Meeting no. 9 10 November 2022

EU Guarantee Approvals

Disclaimer:

The approvals by the Investment Committee on the proposals to use the EU Guarantee to support financing and investment operations are made publicly available if the operation is also approved by the governing bodies of the Implementing Partners and as soon as the consent for disclosure has been obtained from the relevant counterparty. Information to be made publicly accessible shall not contain commercially sensitive information or personal data that are not to be disclosed under the Union data protection rules.

Financing and investment operations

The approval for the use of the EU guarantee by the InvestEU Investment Committee in its meeting of 10 November 2022 includes the below operations.

European Investment Bank (EIB):

CAMPUS POLYTECHNIQUE

Proposed InvestEU financing (approximate amount): EUR 70m

AGRICULTURE AND BIOECONOMY PROGRAM LOAN III (eib.org)

Proposed InvestEU financing (approximate amount): EUR 200m

European Investment Fund (EIF):

PEARL INFRASTRUCTURE II

Infrastructure fund focusing on investments mainly dedicated to renewable energy production and circular economy in EU-27, with a particular focus on France, Germany, Austria and Central and South Eastern Europe

UNICREDIT CEE UMBRELLA – UNCAPPED GUARANTEE

Uncapped direct guarantee to enhance access to finance for SMEs, small mid-caps, natural persons and/or housing associations, in Bulgaria, Croatia, Czech Republic, Hungary, Romania, Slovakia, Slovenia